

# **INSTRUCTIONS**

### **DEADLINE FOR SUBMISSION**

December 1, 2009

# **SUBMIT APPLICATION & ATTACHMENTS TO:**

## Community Forestry Assistant for your area

North	South Ideha	
Panhandle Area	Clearwater Area	South Idaho
Jim Colla	Tera King	Gerry Bates
Northwest Management Inc.	Northwest Management Inc.	2445 John Adams Parkway
W. 21 Commerce Dr., Ste. G	PO Box 9748	Idaho Falls, ID 83401
Hayden, Idaho 83835	Moscow, Idaho 9748	gabates@cableone.net
colla@consulting-foresters.com	king@consulting-foresters.com	

#### Dear Applicant City:

In an effort to simplify the **TREE CITY USA Application** process, we have enclosed step-by-step instructions and worksheets to help you develop the information required. Our hope is that using them will make it easier for you to complete the application for **TREE CITY USA**. Please note, that you must still fill out and sign the official **Tree City USA Application** (which is enclosed).

One of the great strengths of the **TREE CITY USA** program is that it encourages and recognizes long-term commitment to community forestry. After becoming a Tree City, annual recertification provides an opportunity for each **TREE CITY USA** to review its program and to tell the National Arbor Day Foundation and us just how well your city is doing.

Your **Tree City Application** is enclosed. Please send the completed application to the Community Forestry Assistant in your area as early as possible, but not later than December 1, 2009. This will allow us sufficient time to review applications and forward them to the State Forester for his signature by the end of December.

When preparing your application, remember to include information for each of the four standards, as listed on the Tree City Application. I have enclosed a checklist for your use to assure your application contains the necessary attachments.

If you have any questions, please do not hesitate to contact me at I-800-IDAHO-4-U or <a href="mailto:communitytrees@idl.idaho.gov">communitytrees@idl.idaho.gov</a> or the Community Forestry Assistant in your area (as listed above). Thank you for cooperating with the requested December 1st deadline.

Sincerely

Dave Stephenson

Community Forestry Coordinator

**Enclosures:** Tree City USA Application

Tree City USA Application Checklist

Standards Worksheets, Guidelines and Samples

# TREE CITY USA Application

Mail completed application with requested attachments to your state forester no later than December 31. The TREE CITY USA award is made in recognition of work completed by the city during the calendar year. Please provide information for the year ending.

(Some states require information in addition to that requested on this application. Check with your state forester.)

(Title -Ma	ayor or other city official)				
	plication for this community to be officiall rds set forth by The National Arbor Day F		d as a Tree City USA	A for(year)	, having
	e Board or Department hment of board, board members, and meet	ting dates for the past year;	or name of city depa	rtment and manage	er.
Standard 2: A Con	nmunity Tree Ordinance nance established dinance.				
Total community for Community popula	nmunity Forestry Program with an Aniorestry expenditures		\$		<u></u>
Standard 4: An An Date observance wa Attach program of a	rbor Day Observance and Proclamation as held activities and/or news coverage. Attach Ar	bor Day proclamation.		-	
Signature		Title		Date	_
Please type or pri	nt the following:				
Title: Address:	Mayor or equivalent	Address:	City Forestry C		
NOTE: Application	will not be processed without Attachmen				
		ertification upleted By The State Fore	ester)		
application and ha and designated as achievement in un	·	mation contained herein, _ calendar year, having in	said community is n my opinion met t	s eligible to be re	cognized
Signed	State Forester			Date	_
	Forester's Office who should receive				
		Phone#:			



# **STANDARDS #I & 2 WORKSHEET**

### STANDARD #I~ TREE BOARD OR DEPARTMENT

A Tree Board (Committee or Commission) is the group of citizens charged by ordinance to develop and administer a tree management program, for trees on public property, in their community. Instead of having such a Board, some communities have a department, such as a City Forestry Department that fulfills this role.

# For Standard #1 please indicate (here or on application):

If Tree Board is responsible for program:	
Date Tree Board was established (if first-time applicant):	
Names of 2009Tree Board Members:	
Dates the Board has met in 2009:	
If Department is responsible for program:	
Date Department was established (if first-time applicant):	
Name of Department:	
Name & Title of person holding position in 2009:	

# STANDARD #2 ~ A COMMUNITY TREE ORDINANCE

Communities are required to have passed a **Tree Ordinance** and to submit a copy of that ordinance with the TCUSA application. First-time applicants should also indicate the date the ordinance was established. Those applying for recertification DO NOT need to attach an ordinance <u>unless</u> it has changed.

For Standard #2 please check appropriate boxes on application and attach copy of ordinance, if required



# FOR APPLICATION OR RECERTIFICATION

# **STANDARD #3 WORKSHEET**

# STANDARD #3~ A Community Forestry Program with an Annual Budget of at Least \$2 Per Capita

This standard requires the community show they have a community forestry program that expends at least \$2 per capita. To do so, communities must attach their program's 2009 work plan, accomplishment report, and detailed budget that documents fulfillment of the budget requirements.

A list of qualifying expenditures and a list of value standards for volunteers can be found on page 8.

# For Standard #3 please indicate (on application):

Total Community Forestry Expenditures     Community Population	
Tree City USA Standard #3 Financial Worksheet	
Community:	Year:
To calculate your community tree program expenditures, complete the fine cash and in-kind expenditures for public tree care may be included.	ancial worksheet below. All
I. Tree Planting and Initial Care	
Include cost of tree purchases, labor (salaries, benefits & volunteer time), equipment for planting, planting materials, stakes, wrapping, watering, mulching, and competition control, etc.	\$
2. Community Forest Management	
Include pruning, public education, professional training, memberships, salaries/benefits, volunteer time, street and park tree inventory, pest management, fertilization, watering, etc.	\$
3. Tree Removals	
Include cost of saws and equipment, supplies, and labor (salaries/benefits and volunteer time.	\$
4. Volunteer Time	
Value of volunteer labor and other contributions from civic organizations that has not already been included in above categories. (See page 8 for volunteer labor rates.)	\$
5. Administrative Expenses	
Include salaries/benefits, volunteer time and all other costs of activities (not documented elsewhere) such as contract management, grant administration, supervision and other forestry program management activities.	\$

# Tree City USA Standard 3 Financial Worksheet (Cont'd)

6. <u>Utility Expenses</u>	
a) Line clearance per se is not tree maintenance. Utility trimming expenses are allowed only if the utility is a partner in the city's tree program and has implemented a tree planting program and complies with ANSI A300 pruning standards.	
6a. Enter amount here:	
b) The maximum allowed for utility expenses is \$1 per capita.	
Enter the smaller amount—either 6a or the population of your city.	\$
7. <u>Undefined Costs</u>	
<ul> <li>Costs not already mentioned, such as storm cleanup, brush pick- up from non-public properties, chipping of brush from non-public properties, etc.</li> </ul>	
Briefly describe:	
7a) Enter amount here:	
b) The maximum allowed for these other activities is \$.50 per capita.	
Enter the smaller number—7a or the city population times .5.	\$
8. Other	
Include any expenses not already mentioned.	
Briefly describe:	
	\$
TOTAL COMMUNITY FORESTRY EXPENDITURES	
(Add budget figures in above right column together)	\$
COMMUNITY POPULATION	
(To qualify for Tree City USA, total expenditures must be at least twice pop two numbers to Standard #3 on application and include this sheet with app	
SignedL	Date
Title	



# STANDARD #3 WORKSHEET (Cont'd)

Year: \_\_\_

# **Tree City USA Standard #3 Annual Work Plan 2009**

An annual work plan outlining the community forestry work that was to be carried out during the year 2009 needs to be provided. The worksheet below contains a column for every month (January—December); within each column there are four dots which represent each of the weeks within the month. Consider using a copy of this form to plan next year's activities.

For each activity, place an "x" on top of the dots for each week of the year your community planned to be involved in that activity (each dot represents one week)

#### **EXAMPLE**

Community: \_

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
I. Annual planning & review session													
a.	Prioritize work to be done	xxxx			•••	x. x.				• • • •			xxxx
b.	Organize activities, people, dates	х	••••	х	••••	xx	••••	х	••••	х	••••	••••	x x

<u>Please complete the worksheet below (or provide the information in a different format) and include it with your application for Standard #3.</u>

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
1.	Annual planning & revie	ew sess	ion										
a.	Prioritize work to be done												
b.	Organize activities, people,												
c.	Budget planning /hearings												
2.	Tree planting												
a.	Survey potential planting sites	•••	••••	••••	••••	••••	••••	••••	••••		••••	••••	• • • •
b.	Specify locations, species, cultivars	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
c.	Notify adjacent property owners	••••	••••		••••	••••	••••	••••	••••		••••	••••	••••
d.	Announce & hold public hearings	••••	••••	••••	••••	••••	••••	••••	••••		••••	••••	••••
e.	Create bid specifications/ solicit bids	••••					••••	····			••••		
f.	Order trees												
g.	Receive, inspect, store trees	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
h.	Plant trees, prune & stake												
i.	Water as needed												
3.	Tree pruning												
a.	Survey trees, decide which				••••	••••			••••	••••			

M:\ForAsst\UCF\CFP\TCUSA\2009 TCUSA (2010)\TCUSA Apply\For Website\Important Instructions, Worksheets & 1st Application for TCUSA Certification (fill-in computer forms).doc

Revised on 10/27/2009

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Schedule crew, equipment, supplies	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Schedule contract tree crews	••••	••••	••••	••••	••••	••••		••••	••••	••••	••••	• • • •
Supervise pruning & disposal of brush	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Tree removals	<u>I</u>			L							L	
Survey trees, decide on removals	••••		••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Notify adjacent property owners	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Announce & hold public hearings	••••	••••	• • • •	••••	••••	••••	••••	••••	••••	••••	••••	••••
Schedule crew, equipment, supplies	••••	••••	••••	••••		••••	••••	••••	••••	••••	••••	••••
Schedule contract tree crews	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Stump grinding, reseeding.												
Public relations												
Report to municipal officials	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
News releases												
News & TV coverage of events	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Submit Tree City USA application	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Plan, hold, publicize Arbor Day celebration	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Tree care tasks												
Evaluate/schedule/repair irrigation system	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Water most vulnerable trees during droughts	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Fertilize deficient trees												
Control diseases & insects impacting tree health	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Remove stakes/tree wrap												
Clean up storm breakage												
Mulch trees												
Control weeds			••••									
Other tasks	r		,		,	1	,		1	1	r	1
Conduct youth education												
Develop urban forestry grant projects	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Complete urban forestry grant applications	••••	••••	••••	••••	••••	••••	••••	••••		••••	••••	••••
Educational opportunities for tree commission	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••	••••
Training & safety education of tree workers	• • • •			••••							••••	••••
	Schedule contract tree crews  Supervise pruning & disposal of brush  Tree removals  Survey trees, decide on removals  Notify adjacent property owners  Announce & hold public hearings  Schedule crew, equipment, supplies  Schedule contract tree crews  Stump grinding, reseeding.  Public relations  Report to municipal officials  News releases  News & TV coverage of events  Submit Tree City USA application  Plan, hold, publicize Arbor Day celebration  Tree care tasks  Evaluate/schedule/repair irrigation system  Water most vulnerable trees during droughts  Fertilize deficient trees  Control diseases & insects impacting tree health  Remove stakes/tree wrap  Clean up storm breakage  Mulch trees  Control weeds  Other tasks  Conduct youth education  Develop urban forestry grant applications  Educational opportunities for tree commission  Training & safety	Schedule contract tree crews  Supervise pruning & disposal of brush  Free removals  Survey trees, decide on removals  Notify adjacent property owners  Announce & hold public hearings  Schedule crew, equipment, supplies  Schedule contract tree crews  Stump grinding, reseeding.  Public relations  Report to municipal officials  News releases  News & TV coverage of events  Submit Tree City USA application  Plan, hold, publicize Arbor Day celebration  Free care tasks  Evaluate/schedule/repair irrigation system  Water most vulnerable trees during droughts  Fertilize deficient trees  Control diseases & insects impacting tree health  Remove stakes/tree wrap  Clean up storm breakage  Mulch trees  Control weeds  Other tasks  Conduct youth education  Develop urban forestry grant applications  Educational opportunities for tree commission  Training & safety	Schedule contract tree crews  Supervise pruning &	Supplies Schedule contract tree crews Supervise pruning & disposal of brush Free removals Survey trees, decide on removals Notify adjacent property owners Announce & hold public hearings Schedule crew, equipment, supplies Schedule contract tree crews Stump grinding, reseeding. Public relations Report to municipal officials News releases News & TV coverage of events Submit Tree City USA application Plan, hold, publicize Arbor Day celebration Free care tasks Evaluate/schedule/repair irrigation system Water most vulnerable trees during droughts Fertilize deficient trees Control diseases & insects impacting tree health Remove stakes/tree wrap Clean up storm breakage Mulch trees Conduct youth education Develop urban forestry grant applications Educational opportunities for tree commission Training & safety	supplies  Schedule contract tree crews  Supervise pruning &	supplies Schedule contract tree crews Supervise pruning & disposal of brush  Free removals Survey trees, decide on removals Notify adjacent property owners Announce & hold public hearings Schedule crew, equipment, supplies Schedule contract tree crews Stump grinding, reseeding. Public relations Report to municipal officials News releases News & TV coverage of events Submit Tree City USA application Plan, hold, publicize Arbor pay celebration Plan, hold, publicize Arbor pay celebration Free care tasks  Evaluate/schedule/repair irrigation system Water most vulnerable trees deficient trees Control diseases & insects impacting tree health Remove stakes/tree wrap Clean up storm breakage Mulch trees Control weeds Other tasks  Conduct youth education Develop urban forestry grant applications Educational Freitize deficient control of the cont	Supplies Schedule contract tree crews Supervise pruning &	Schedule contract tree crews	Schedule contract tree crews	Schedule contract tree crews Supervise pruning & disposal of brush Survey trees, decide on removals  Survey trees, decide on removals  Survey diagcent property owners Announce & hold public hearings Schedule crew, equipment, supplies  Schedule crew, equipment, supplies  Schedule contract tree crews  Stump grinding, reseeding.  Public relations  Report to municipal officials  News RTV coverage of events  Submit Tree City USA application Plan, hold, publicize Arbor Day celebration system  Plan, hold, publicize Arbor Day celebration system  Free Care tasks  Evaluate/schedule/repair irrigation system  Free Care tasks  Evaluation of the system s	supplies Schedule contract tree crews Supervise pruning & disposal of brush Free removals Survey trees, decide on removals Notify adjacent property owners Announce & hold public hearings Schedule crew, equipment, supplies Schedule rew, equipment, supplies Schedule contract tree crews Schedule rew, equipment, supplies Schedule contract tree crews Schedule contract tree crews Schedule contract tree crews Submit Tree Ctoy USA application News releases News & TV coverage of events Submit Tree City USA application Plan, hold, publicize Arbor Day celebration Free care tasks  Fretulize deficient trees Control diseases & insects intrigation system Water most vulnerable recessed unity of the properties of the control weeds Control weeds Definer tasks Conduct youth education Develop urban forestry grant projects Complete urban forestry grant projects Complete urban forestry grant projects Educational opportunities for tree commission Training & safety  Large removes  Large removes	supplies Schedule contract tree crews Supervise pruning &



# STANDARD #3 WORKSHEET (Cont'd)

# Tree City USA Standard #3 Accomplishment Report for 2009

While the work plan is what your city set out to do for the year, the accomplishment report is an opportunity to state what you were actually able to achieve and to quantify the progress that was made. Please check all of the "accomplishments" that apply, add any not listed, and indicate quantities where appropriate. **This**Accomplishment Report also needs to be included with your application.

Please check all that apply and indicate quantities where appropriate.

	Community:			Year:
	<u>Accomplishment</u>			<u>Accomplishment</u>
ı.	Adopted or Revised Community Tree Ordinance		8.	Attended Educational/Training Programs (specify type and quantity)
2.	Number of Trees Planted			
3.	Number of Dead/Dying Trees Removed			
4.	Number of Pruned/ Trimmed Trees			
5.	Held Arbor Day Celebration		9.	Other: (Specify activity and quantity if appropriate)
6.	Program Planning (Tree Committee Meetings)			
7.	Distributed Educational Publications			
		(quantity)		

# TREE CITY USA QUALIFYING EXPENDITURES

The following expenses for public tree care (street, park, cemetery) may be counted towards the \$2 per capita requirement of Standard 3.

- √ Administrative time
- √ Arbor Day program
- √ Chipping (maximum of \$0.50 per capita)
- √ Computer inventory software
- √ Contract work
- √ Equipment maintenance
- √ Equipment purchases (large equipment can be depreciated over life span)
- Equipment rental (chipper, bucket truck, stump grinder)
- √ Fertilizing
- $\sqrt{}$  Insect & disease control on trees
- √ Insurance
- Memberships in and donations to tree organizations
- √ Mulching
- Pick-up and/or chipping of tree trimmings from private properties (maximum of \$0.50 per capita)
- √ Prizes for Arbor Day contests
- √ Tree pruning costs (excluding utility pruning)
- √ Public education materials—brochures, newsletters, etc.
- Staff salaries and benefits (or portion thereof) to accomplish the tasks listed on this page (subject to noted limits)

- √ Stump removal
- √ Survey or inventory expenses
- √ Tree board salary (most are volunteer, some are paid)
- √ Tree care conferences and workshops attended by community workers and/or volunteers
- $\sqrt{}$  Tree purchases and planting
- √ Tree removal (excluding utility removals)
- √ Utility pruning and removals (maximum of \$1 per capita)
- √ Watering
- √ Volunteer labor/time (see table below for rates)
- $\sqrt{}$  Value of donated materials (including trees)

# (Grant money expended for any of these items may be counted.)

# Items <u>not</u> eligible toward Tree City USA

- ⊗ Lawn mowing
- ⊗ Leaf pick-up
- ⊗ Tree work on non-public property
- Weed and brush control not related to planting areas (i.e. right-of-ways, etc.)

#### **Determining Value of Donated Services**

Labor Rates—Individuals performing tasks normally paid for, their actual rate of pay may be used.

Managerial, Administrative & Clerical Support Services

Grant Project Manager/Coordinator

\$15.00/ hr

Tree Committee Meetings (project planning, etc.) / Secretaries/Bookkeepers

\$10.00/hr (per member)

**Professional Services** 

Engineers & Lawyers

\$40.00/hr

 Consultants (Computer Programming, Urban Forestry, Landscape Design, Linkou Blamping Manhasing (Calas)

Urban Planning, Marketing/Sales)

\$25.00/ hr

Forestry Related Project Services

Volunteers age 16 and older

Volunteers under age 16

\$5.15/hr \$8.00/hr

**Equipment Rates**— If city has a rate schedule for its equipment, those figures can be used instead.

Chainsaw
 Trencher (for irrigation installation) / Truck Drivers/Heavy Equip. Operators
 Backhoe/Loader
 Gravel/Hoist & Water Truck
 Pickup
 Brush Chipper/Tree Spade/Stump Grinder
 \$35/day
 \$15/hr
 \$25/hr
 \$50/day
 \$30/day
 Contractor rate

#### FOR APPLICATION OR RECERTIFICATION



**STANDARD #4** 

# STANDARD #4~ AN ARBOR DAY OBSERVANCE & PROCLAMATION

This standard requires that you observe and proclaim Arbor Day in your community and show documentation.

# For Standard #4:

P	le	а	S	e	٠

- I. Indicate (on application) date Arbor Day was observed \_\_\_\_\_\_
- 2. Attach a copy of your community's Arbor Day Proclamation for 2009.
- 3. Attach documentation that describes event (include items such as agenda, description of event/activities, press coverage and any other information that illustrates how your Arbor Day event was planned and/or carried out).

# FOR APPLICATION OR RECERTIFICATION

# SIGNATURE & CITY INFORMATION

The application needs to be signed (on the line just below standard #4) by the person making the application. Also, fully complete the sections providing information regarding your community's Mayor (or equivalent) and the City Forestry Contact. That contact can be the parks supervisor, city maintenance person, public works director, city manager, volunteer, city forester, etc.

#### FOR APPLICATION OR RECERTIFICATION

# **SUBMIT FORMS TO**

This year the Community Forestry Assistant in your area will be processing your application instead of IDL's Community Forestry Coordinator. So please submit completed application & forms, by <u>December 1, 2009</u> to the Assistant in your area. Also, contact them for any questions you might have regarding your application.

North	South Idaha	
Panhandle Area	Clearwater Area	South Idaho
Jim Colla	Tera King	Gerry Bates
Northwest Management Inc.	Northwest Management Inc.	2445 John Adams Parkway
W. 21 Commerce Dr., Ste. G	PO Box 9748	Idaho Falls, ID 83401
Hayden, Idaho 83835	Moscow, Idaho 9748	208-522-5964
colla@consulting-foresters.com	king@consulting-foresters.com	gabates@cableone.net



### **APPLICATION CHECKLIST**

# TREE CITY USA APPLICATIONS

Your Tree City USA certification application or recertification application must include the following items. Note: Completing the preceding forms in this packet, will allow you to easily meet the documentation requirements for the application.

Co	ompleted application form
	<b>andard I:</b> Tree Board or Department information (including Tree Board meeting tes)
St	andard 2: Tree Ordinance*
St	andard 3:
	Financial Worksheets showing program expenditures/annual budget
	2009 Annual Work Plan
	2009 Program Accomplishments & Breakdown Budget
St	andard 4:
	Arbor Day proclamation
	Arbor Day observance program/agenda and/or news coverage of event

# **COMMUNITY FORESTRY IN IDAHO**



# WHICH COMMUNITY FORESTRY ASSISTANT SERVES YOUR AREA?

### **NORTH IDAHO**

~Panhandle Area ~ Jim Colla ~ 208-772-8554

~Clearwater Area ~ Tera King ~ 208-883-4488

**SOUTH IDAHO** ~ Gerry Bates ~ 208-522-5964

### **IDL COMMUNITY FORESTRY COORDINATOR**

Dave Stephenson 208-666-8621

<sup>\*</sup> If your Tree Ordinance has not been revised since your last Tree City USA application, do not attach another copy. Your tree ordinance is on file in the Coordinator's office. All first-time applicants must include an ordinance with their application.